

Vincent J. Russo & Associates, P.C.

VETERANS BENEFITS

Long Island's *Signature*

ELDER LAW

**Special Needs & Estate Planning
Law Firm**

Attorney Advertisement



VINCENT J. RUSSO & ASSOCIATES, P.C.

has earned the title

"Long Island's *Signature*

Elder Law, Special Needs & Estate Planning Law Firm"

following more than twenty years of local and national advocacy for seniors, baby boomers and their families.

"Team Russo – *In Action for You*"

... a team which includes thirteen attorneys at four locations on Long Island. Establishing a strong relationship with clients is a trademark of the law firm.

Their genuine concern is demonstrated by commitment and ongoing involvement in community-sponsored programs and events.

The Russo Commitment:

*"We promise to be your family lawyer,
no matter what the legal issue.
We promise to be your lawyer for life."*

This is our commitment.

Our Experience Is Your Protection

Westbury
(516) 683-1717

Lido Beach
(516) 897-7100

Islandia
(631) 582-1919

Woodbury
(516) 682-8282

TEAM RUSSO *In Action for You*

ELDER LAW

**Asset Protection
Medicaid Planning
Nursing Homes
Health Care Directives
Long Term Care Planning
Veterans Benefits**

SPECIAL NEEDS

**Special Needs Trusts
Guardianships
Government Benefits**

ESTATE PLANNING

**Wills
Living Trusts
Safe Trusts
Durable Powers of Attorney**

TRUST AND ESTATE ADMINISTRATION

**Probate
Estate and Gift Taxes
Asset Management**

REAL ESTATE

**Sale and Purchase of Residences
Life Estates**

***Our Experience is
Your Protection***

HOME VISITS AVAILABLE

www.vjrussolaw.com



IF YOU SERVED

Benefits available to veterans of

Mexican Border War

May 9, 1916 – April 5, 1917

World War I

April 6, 1917 – April 1, 1920*

World War II

December 7, 1941 – December 31, 1946

Korean War

June 27, 1950 – Jan. 31, 1955

Vietnam War

February 28, 1961 – May 7, 1975*

Persian Gulf War

August 2, 1990 - to be determined

*Subject to certain qualification requirements

You did not have to be in a war zone.

The time of your service is what counts, even if you never left the United States.

DISABILITY BENEFIT

For those veterans with a service related disability.

There are no limitations on income and assets.

PENSION BENEFIT

There are limitations on income and assets.

The most common pension benefit is Aid and Attendance.

AID and ATTENDANCE

For those in need of assistance with dressing, toileting, ambulating.

Income and asset limitations apply to Veteran or his or her spouse.

There is an income test but non-reimbursed medical expenses can offset income overages.

Home Care Benefits can be approved as aid and attendance even when provided by a family member and can also be provided to spouse of veteran.

This tax free benefit can help offset the cost of home care, and can even make assisted living more affordable.

PENSION BENEFITS FOR SURVIVING SPOUSE of VETERAN

Widow must be over 65 or totally disabled, and meet the financial requirements for the pension.

VETERAN BENEFITS

- Benefits are Income Tax Free.
- Agent Orange settlement payments are not counted as income or assets for pension benefits.

PLANNING FOR ELIGIBILITY

Most pension benefits have asset and income limits. Planning for eligibility is essential. There are planning strategies that will qualify a veteran for benefits. This planning must be accomplished prior to applying for a pension benefit.

Vincent J. Russo & Associates, P.C.

Attorneys and Counselors at Law

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